

**NOTE THAT THIS IS A DRAFT, NOT INTENDED FOR USE BY COUNTIES.**

**OUTCOME REPORT**

**Reporting Period**

*Instructions:* In this section, please indicate the current reporting period with an X.

<b>Report Period 1: Project Start Date to 6/30/2022</b>	
<b>Report Period 2: 7/1/2022 – 12/31/2022</b>	
<b>Report Period 3: 1/1/2023 – 6/30/2023</b>	
<b>Report Period 4: 7/1/2023 – 12/31/2023</b>	
<b>Report Period 5: 1/1/2024 – 6/30/2024</b>	

**Outcome Report Instructions**

The eight sections that follow are organized around the specific penal codes addressed by the Public Defense Pilot Grant Program. For all such sections, please report on only activities, events, individuals, or cases served by PDP grant-funded staff or through PDP grant-funded resources in this reporting period. The first section requests summary numbers regarding individuals for each of the PDP grant program penal codes. The subsequent seven sections request additional detail about each stage of the process of seeking post-conviction relief under these penal codes.

For each item, you should (1) enter the **number** of individuals, proceedings, or other number being requested, if a given outcome is relevant to your project (zero is a valid entry); (2) enter **N/A** if a given outcome is not relevant to your project; or (3) enter **Unknown** if the outcome is relevant to your project but you are unable to provide the requested count. If you enter Unknown for any item, please describe in a few words why the information could not be provided. The evaluation team will follow-up to provide technical assistance for this collecting this type of data in the future if needed.

**Summary of Activity Related to P.C. § 1170.03 (formerly §1170(d)(1)), 1170.95, 1473.7, and 3051**

*Instructions:* In this initial section, we are interested in an overarching summary of the PDP grant-funded work your office has related to P.C. §§ 1170.03 (formerly §1170(d)(1)), 1170.95, 1473.7(a)(1)-(3), and 3051 during this reporting period. This section is designed to capture **summary numbers of individuals** served in some way through these grant funds with respect to each penal code sections. Please enter your best estimate for the number of individuals for whom your office has been involved in any way in activities related to these subject areas (an "individual" can include, for example, a current client, a former client, someone informally asking for advice, or a name on a list you have been given for the purposes of reviewing their criminal history). This includes reviewing case files for former clients to determine if they are eligible for relief under one of these statutes; fielding questions from a former client who is interested in whether they are eligible; obtaining a list of past clients from CDCR who were convicted of felony murder; and filing petitions or motions on behalf of a current client. If you are unable to provide information for a particular category, please enter Unknown, and you will be able to provide more information about why the detail was not available below. Following this section, you will be asked to provide more detailed numbers about clients served at different stages of process related to each penal code; here, we are interested in high level totals.

<b>Subject Area</b>	<b># of individuals</b>
P.C. § 1170.03 (formally P.C. §1170(d)(1)) – Recall Sentence and Resentencing	
P.C. § 1170.95 –Prior Felony Murder, Felony Attempted Murder, or Felony Manslaughter Resentencing	
P.C. § 1473.7(a)(1) – Vacating a Conviction or Sentence Due to Failure to Explain Immigration Consequences	
P.C. § 1473.7(a)(2) – Vacating a Conviction or Sentence Because of New Exculpatory Evidence	
P.C. § 1473.7(a)(3) – Vacating a Conviction or Sentence Because of California Racial Justice Act Violations	
P.C. § 3051 – Youth Offender Parole Hearings	
P.C. § 3051 – <i>Franklin</i> Hearings	

Note: If "Unknown" was entered for any of the items above, please provide detail in the cell below as to why this information could not be provided:

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**P.C. § 1170.03 (formerly P.C. §1170(d)(1)) – Recall Sentence and Resentencing**

*Instructions:* This section requests information about the PDP grant-funded identification and representation of individuals who may be eligible for sentence recall or resentencing under P.C. § 1170.03 (formerly P.C. §1170(d)(1)). For each item, you can (1) enter the **number of individuals/proceedings/instances**, if a given outcome is relevant to your project; (2) enter **N/A if a given outcome is not relevant** to your project; or (3) enter **Unknown if the outcome is relevant to your project but you are unable to report** the outcome. Report only on activities that were supported using PDP grant funds (e.g., handled by PDP grant funded staff, supported using PDP grant-funded supplies). Note that you should only report activity during this reporting period. For example, please only report the number of new instances of an individual contacting your agency or office about their potential eligibility during this reporting period. Do not include instances that occurred or were reported in a previous reporting period.

<b>Identification of Individuals Potentially Eligible for P.C. §1170.03 Proceedings</b>	<b>#, N/A, or Unknown</b>
Number of instances in which an individual contacted your agency or office about their potential eligibility	
Number of individuals your agency or office screened (perhaps by reviewing old client files or having identified them previously but being unable to assist with relief prior to the grant funding) to independently identify individuals potentially eligible for P.C. § 1170.03 proceedings	
Number of instances in which your agency or office was notified by the court, an agency, or other external party about an individual being recommended for recall or resentencing under P.C. § 1170.03 and where such notice was the first time your agency or office became aware of potential eligibility for this person	
<b>Case Outcomes</b>	<b>#, N/A, or Unknown</b>
Number of P.C. § 1170.03 proceedings in which your office represented the party of interest where the request for recall and resentencing was granted, with or without a hearing	
Number of P.C. § 1170.03 proceedings in which your office represented the party of interest where the request for recall and resentencing was denied	
Number of P.C. § 1170.03 proceedings where your office is representing the party of interest that are in progress or not yet resolved	
<i>Note: If "Unknown" was entered for any of the items above, please provide detail in the cell below as to why this information could not be provided:</i>	

**P.C. § 1170.95 –Prior Felony Murder, Felony Attempted Murder, or Felony Manslaughter Resentencing**

*Instructions:* This section requests information about the PDP grant-funded identification and representation of individuals who may be eligible for sentence recall or resentencing under P.C. § 1170.95. For each item, you can (1) enter the **number of individuals/proceedings/instances**, if a given outcome is relevant to your project; (2) enter **N/A if a given outcome is not relevant** to your project; or (3) enter **Unknown if the outcome is relevant to your project but you are unable to report** the outcome. Report only on activities that were supported using PDP grant funds (e.g., handled by PDP grant funded staff, supported using PDP grant-funded supplies). Note that you should only report activity during this reporting period. For example, please only report the number of individuals who your agency identified as potentially eligible during this reporting period. Do not include instances that occurred or were reported in a previous reporting period.

<b>Identification of Cases Eligible for Proceedings</b>	<b>#, N/A, or Unknown</b>
Number of individuals identified to your agency or office as being potentially eligible for relief under P.C. § 1170.95, and where such notice was provide by a state agency, other outside process or party, or the individual him or herself.	

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Number of individuals your agency or office independently identified as potentially eligible for resentencing under P.C. § 1170.95 (perhaps by reviewing old client files or having identified them previously but being unable to assist with relief prior to the grant funding)	
Number of instances in which your agency or office was appointed counsel to represent an individual in a proceeding for resentencing under P.C. § 1170.95 and where such appointment was the first time your agency or office became aware of the individual's potential eligibility	
<b>Representations</b>	<b>#, N/A, or Unknown</b>
Number of instances in which your agency or office filed a motion to vacate under P.C. § 1170.95	
Number of instances in which your agency or office was appointed counsel only after a motion to vacate under P.C. § 1170.95 was filed	
<b>Case Outcomes</b>	<b>#, N/A, or Unknown</b>
Number of clients your office represented for whom a motion to vacate under P.C. § 1170.95 was granted	
Number of clients your office represented for whom a motion to vacate under P.C. § 1170.95 was denied	
Number of P.C. § 1170.95 proceedings where your office is representing the party of interest that are in progress or not yet resolved	
<i>Note: If "Unknown" was entered for any of the items above, please provide detail in the cell below as to why this information could not be provided:</i>	

**P.C. § 1473.7(a)(1) – Vacating a Conviction or Sentence Due to Failure to Explain Immigration Consequences**

*Instructions:* This section requests information about the PDP grant-funded identification and representation of individuals who may be eligible to have a conviction or sentence vacated under P.C. § 1473.7(a)(1). For each item, you can (1) enter the **number of individuals/proceedings/instances** being requested, if a given outcome is relevant to your project; (2) enter **N/A** if a given outcome is not relevant to your project; or (3) enter **Unknown** if the outcome is relevant to your project but you are unable to report the outcome. Report only on activities that were supported using PDP grant funds (e.g., handled by PDP grant funded staff, supported using PDP grant-funded supplies). Note that you should only report activity during this reporting period. For example, please only report the number of individuals who your agency identified as potentially eligible during this reporting period. Do not include instances that occurred or were reported in a previous reporting period.

<b>Identification of Cases Eligible for Proceedings</b>	<b>#, N/A, or Unknown</b>
Number of cases in which your agency or office is notified of a client who may be eligible for relief under P.C. § 1473.7(a)(1) by a client, state agency, or other outside process or party	
Number of cases in which your agency or office independently identified potentially eligible individuals through a review of files screened for eligibility to have a conviction or sentence vacated under P.C. § 1473.7(a)(1)	
Number of cases in which your agency or office is appointed counsel for an individual without prior review of the file, and your agency or office review the case for eligibility to have a conviction or sentence vacated under P.C. § 1473.7(a)(1)	
<b>Representations</b>	<b>#, N/A, or Unknown</b>
Number of cases in which your agency or office files a motion to vacate a prior conviction or sentence under P.C. § 1473.7(a)(1)	
Number of cases in which your agency or office is appointed counsel by the court or independently chooses to represent a client on a motion	
<b>Case Outcomes</b>	<b>#, N/A, or Unknown</b>
Number of instances in which a motion to vacate a conviction or sentence under P.C. § 1473.7(a)(1) was granted	
Number of instances in which a motion to vacate a conviction or sentence under P.C. § 1473.7(a)(1) was denied	
Number of P.C. § 1473.7(a)(1) proceedings where your office is representing the party of interest that are in progress or not yet resolved	

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**P.C. § 1473.7(a)(2) – Vacating a Conviction or Sentence Because of New Exculpatory Evidence**

*Instructions:* This section requests information about the PDP grant-funded identification and representation of individuals who may be eligible to have a conviction or sentence vacated under P.C. § 1473.7(a)(2). For each item, you can (1) enter the **number of individuals/proceedings/instances** being requested, if a given outcome is relevant to your project; (2) enter **N/A if a given outcome is not relevant** to your project; or (3) enter **Unknown if the outcome is relevant to your project but you are unable to report** the outcome. Report only on activities that were supported using PDP grant funds (e.g., handled by PDP grant funded staff, supported using PDP grant-funded supplies). Note that you should only report activity during this reporting period. For example, please only report the number of individuals who your agency identified as potentially eligible during this reporting period. Do not include instances that occurred or were reported in a previous reporting period.

<b>Identification of Cases Eligible for Proceedings</b>	<b>#, N/A, or Unknown</b>
Number of cases in which your agency or office is notified of a client who may be eligible for relief under P.C. § 1473.7(a)(2) by a client, state agency, or other outside process or party	
Number of cases in which your agency or office independently identified potentially eligible individuals through a review of files screened for eligibility to have a conviction or sentence vacated under P.C. § 1473.7(a)(2)	
Number of cases in which your agency or office is appointed counsel for an individual without prior review of the file, and your agency or office review the case for eligibility to have a conviction or sentence vacated under P.C. § 1473.7(a)(2)	
<b>Representations</b>	<b>#, N/A, or Unknown</b>
Number of cases in which your agency or office files a motion to vacate a prior conviction or sentence under P.C. § 1473.7(a)(2)	
Number of cases in which your agency or office is appointed counsel by the court or independently chooses to represent a client on a motion under P.C. § 1473.7(a)(2)	
<b>Case Outcomes</b>	<b>#, N/A, or Unknown</b>
Number of instances in which a motion to vacate a conviction or sentence under P.C. § 1473.7(a)(2) was granted	
Number of instances in which a motion to vacate a conviction or sentence under P.C. § 1473.7(a)(2) was denied	
Number of P.C. § 1473.7(a)(2) proceedings where your office is representing the party of interest that are in progress or not yet resolved	

*Note: If "Unknown" was entered for any of the items above, please provide detail in the cell below as to why this information could not be provided:*

**P.C. § 1473.7(a)(3) – Vacating a Conviction or Sentence Because of California Racial Justice Act Violations**

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*Instructions* : This section requests information about the PDP grant-funded identification and representation of individuals who may be eligible to have a conviction or sentence vacated under P.C. § 1473.7(a)(3). For each item, you can (1) enter the **number of individuals/proceedings/instances** being requested, if a given outcome is relevant to your project; (2) enter **N/A if a given outcome is not relevant** to your project; or (3) enter **Unknown if the outcome is relevant to your project but you are unable to report** the outcome. Report only on activities that were supported using PDP grant funds (e.g., handled by PDP grant funded staff, supported using PDP grant-funded supplies). Note that you should only report activity during this reporting period. For example, please only report the number of individuals who your agency identified as potentially eligible during this reporting period. Do not include instances that occurred or were reported in a previous reporting period.

<b>Identification of Cases Eligible for Proceedings</b>	<b>#, N/A, or Unknown</b>
Number of cases in which your agency or office is notified of a client who may be eligible for relief under P.C. § 1473.7(a)(3) by a client, state agency, or other outside process or party	
Number of cases in which your agency or office independently identified potentially eligible individuals through a review of files screened for eligibility to have a conviction or sentence vacated under P.C. § 1473.7(a)(3)	
Number of cases in which your agency or office is appointed counsel for an individual without prior review of the file, and your agency or office review the case for eligibility to have a conviction or sentence vacated under P.C. § 1473.7(a)(3)	
<b>Representations</b>	<b>#, N/A, or Unknown</b>
Number of cases in which your agency or office files a motion to vacate a prior conviction or sentence under P.C. § 1473.7(a)(3)	
Number of cases in which your agency or office is appointed counsel by the court or independently chooses to represent a client on a motion under P.C. § 1473.7(a)(3)	
<b>Case Outcomes</b>	<b>#, N/A, or Unknown</b>
Number of instances in which a motion to vacate a conviction or sentence under P.C. § 1473.7(a)(3) was granted	
Number of instances in which a motion to vacate a conviction or sentence under P.C. § 1473.7(a)(3) was denied	
Number of P.C. § 1473.7(a)(3) proceedings where your office is representing the party of interest that are in progress or not yet resolved	
<i>Note: If "Unknown" was entered for any of the items above, please provide detail in the cell below as to why this information could not be provided:</i>	

**P.C. § 3051 – Youth Offender Parole Hearings**

*Instructions* : This section requests information about the PDP grant-funded identification and representation of individuals who may be eligible for parole under P.C. § 3051. For each item, you can (1) enter the **number of individuals/proceedings/instances** being requested, if a given outcome is relevant to your project; (2) enter **N/A if a given outcome is not relevant** to your project; or (3) enter **Unknown if the outcome is relevant to your project but you are unable to report** the outcome. Report only on activities that were supported using PDP grant funds (e.g., handled by PDP grant funded staff, supported using PDP grant-funded supplies). Note that you should only report activity during this reporting period. For example, please only report the number of individuals who your agency identified as potentially eligible during this reporting period. Do not include instances that occurred or were reported in a previous reporting period.

<b>Identification of Cases Eligible for Proceedings</b>	<b>#, N/A, or Unknown</b>
Number of instances in which your agency or office is notified of an individual who may be eligible for a Youth Offender Parole Hearing under P.C. § 3051 in the next 12 months, by a state agency, other outside process or party, a former client, or any other person	
Number of individuals in which your agency or office independently identified individuals (perhaps through a review of files) who may be eligible for a Youth Offender Parole Hearing under P.C. § 3051 in the next 12 months	

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<b>Representations</b>	<b>#, N/A, or Unknown</b>
Number of instances in which your agency or office filed a motion or submitted materials in support of a youth offender parole hearing under P.C. § 3051	
Number of instances in which your agency or office was appointed counsel by the court or independently chooses to represent an individual at a Youth Offender Parole Hearing under P.C. § 3051	
<b>Case Outcomes</b>	<b>#, N/A, or Unknown</b>
Number of instances in which a Youth Offender Parole Hearing is held for a client your office represented at the hearing	
Number of instances in which your client was granted parole following a Youth Offender Parole Hearing	
Number of instances in which your client was denied parole following a Youth Offender Parole Hearing	
Number of Youth Offender Parole Hearing proceedings where your office is representing the party of interest that are in progress or not yet resolved	
<i>Note: If "Unknown" was entered for any of the items above, please provide detail in the cell below as to why this information could not be provided:</i>	

**P.C. § 3051 – Franklin Hearings**

*Instructions:* This section requests information about the PDP grant-funded identification and representation of individuals who may be eligible for parole under P.C. § 3051 at some point in the future and for whom a *Franklin* hearing may be needed. For each item, you can (1) enter the **number of individuals/proceedings/instances** being requested, if a given outcome is relevant to your project; (2) enter **N/A** if a **given outcome is not relevant** to your project; or (3) enter **Unknown** if the **outcome is relevant to your project but you are unable to report** the outcome. Report only on activities that were supported using PDP grant funds (e.g., handled by PDP grant-funded staff, supported using PDP grant-funded supplies). Note that you should only report activity during this reporting period. For example, please only report the number of individuals who your agency identified as potentially eligible during this reporting period. Do not include instances that occurred or were reported in a previous reporting period.

<b>Identification of Cases Eligible for Proceedings</b>	<b>#, N/A, or Unknown</b>
Number of instances in which your agency or office is notified by a state agency, other outside process or party, a former client, or any other person of an individual's potential need to seek a <i>Franklin</i> hearing	
Number of cases in which your agency or office independently identified individuals (perhaps through a review of old case files) potentially in need of a <i>Franklin</i> hearing	
<b>Representations</b>	<b>#, N/A, or Unknown</b>
Number of instances in which your agency or office filed a motion for a <i>Franklin</i> hearing	
Number of instances in which your agency or office was appointed counsel by the court or independently chooses to represent a client in regard to a <i>Franklin</i> hearing	
<b>Case Outcomes</b>	<b>#, N/A, or Unknown</b>
Number of cases in which a <i>Franklin</i> motion is granted and/or relevant materials were made part of the client's "C-file" (master record maintained by CDCR) or entered into the court record	
Number of <i>Franklin</i> Hearing proceedings where your office is representing the party of interest that are in progress or not yet resolved	
<i>Note: If "Unknown" was entered for any of the items above, please provide detail in the cell below as to why this information could not be provided:</i>	

[END]

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